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March 25, 2019

VIA ECF

Hon. Alison J. Nathan United States District Judge Southern District of New York Thurgood Marshall United States Courthouse 40 Foley Square New York, New York 10007

Re: SEC v. Elon Musk, No. 1:18-cv-8865-AJN-GWG

Dear Judge Nathan:

We represent Elon Musk in the above-captioned action. I submit this letter in response to the Court's Order on March 12, 2019. Defendant Elon Musk is not seeking an evidentiary hearing on this matter.

Respectfully submitted,

s/ John C. Hueston

John C. Hueston

Cc: Counsel of Record